

***Chautauqua County Department of Mental Hygiene***  
***Single of Point Access (ADULT SERVICES)***  
***Referral Form***

**PLEASE COMPLETE ENTIRE FORM AND ATTACH A COPY OF A RECENT PSYCHOSOCIAL EXAM, ANY AVAILABLE ASSESSMENTS OR MENTAL STATUS EXAM.**

<b>1. REFERRAL INFORMATION</b>	Referral is for: <input type="checkbox"/> BestSelf Behavioral Health ACT (Managed Care clients need ACT level of service determination of care) Insurance Contact Name: _____ Phone # _____ <input type="checkbox"/> STEL                                      COI <input type="checkbox"/> ROME
	Client Name: _____ Gender: <input type="checkbox"/> M <input type="checkbox"/> F                                      Date of Referral: _____
Client Street Address: City/State/Zip: _____	Referring Agency and Address: _____
Client Phone Number: _____	
Client SSN: _____ Client DOB: _____	Referral Contact Telephone #: _____
Client Medicaid # (include Sequence #) _____ Seq. _____ Private Insurance Name and Policy # _____	Referring Person: _____
EMERGENCY CONTACT, ADDRESS & PHONE #:	Alternate Contact, Address and/or Phone # for Client

**Primary Referral Organization Affiliation:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Mental Health Outpatient          | <input type="checkbox"/> General Hospital ER     | <input type="checkbox"/> Family Court             |
| <input type="checkbox"/> Local MH Practitioner             | <input type="checkbox"/> General Hospital (inpt) | <input type="checkbox"/> Criminal Court           |
| <input type="checkbox"/> Mental Health Residential         | <input type="checkbox"/> MR/DD Facility          | <input type="checkbox"/> Probation/parole         |
| <input type="checkbox"/> State Psychiatric Ctr (inpt)      | <input type="checkbox"/> Substance Abuse Program | <input type="checkbox"/> Jail                     |
| <input type="checkbox"/> CSP Mental Health Program         | <input type="checkbox"/> Other Medical Provider  | <input type="checkbox"/> Shelter for the homeless |
| <input type="checkbox"/> Emergency Non-residential Program | <input type="checkbox"/> Social Services         | <input type="checkbox"/> Self, family, friend     |
| <input type="checkbox"/> Other (specify) _____             |  |   |

**Reason for Referral:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

<b>2. PERSONAL &amp; DEMOGRAPHIC INFORMATION</b>
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**Race/Ethnicity:**

- |   |   |
|---|---|
| <input type="checkbox"/> 1. White, Non-Hispanic | <input type="checkbox"/> 4. Asian                     |
| <input type="checkbox"/> 2. Black, Non-Hispanic | <input type="checkbox"/> 5. American Indian or Native |
| <input type="checkbox"/> 3. Hispanic            | <input type="checkbox"/> 6. Other (specify) _____     |

**Primary Language**

- |  |
|--|
| <input type="checkbox"/> 1. English                |
| <input type="checkbox"/> 2. Spanish                |
| <input type="checkbox"/> 3. American Sign Language |
| <input type="checkbox"/> 4. Other _____            |

**English Proficiency**

- (if primary language is other than English)
- |  |
|--|
| <input type="checkbox"/> 1. Does not speak English |
| <input type="checkbox"/> 2. Poor                   |
| <input type="checkbox"/> 3. Fair                   |

Additional Information/Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**3. LIVING ENVIRONMENT/  
SUPPORT SYSTEM**

**Current Marital Status**

- Single, never married
- Currently married
- Cohabiting with significant other/domestic partner
- Divorced/separated
- Widowed

**Custody Status of Children**

- No children
- Have children all > 18yrs.old
- Minor children currently in client's custody
- Minor children not in client's custody but have access
- Minor children not in client's custody-no access

**Living Situation at Time of Referral:**

- |  |   |
|--|---|
| <input type="checkbox"/> Lives alone<br><input type="checkbox"/> Lives with spouse<br><input type="checkbox"/> Lives with parents<br><input type="checkbox"/> Lives with other relatives | <input type="checkbox"/> Assisted /supported living (specify) _____<br><input type="checkbox"/> Nursing home/medical setting (specify) _____<br><input type="checkbox"/> Supervised Apartment Program (specify) _____<br><input type="checkbox"/> Supervised group home (specify) _____<br><input type="checkbox"/> Psychiatric hospital (specify) _____<br><input type="checkbox"/> Correctional setting (specify) _____ |
|--|---|

**IS THERE ANY ADULT HISTORY OF HOMELESSNESS?**     *Yes*                       *No*

**4. EDUCATION & EMPLOYMENT  
VOCATIONAL STATUS**

**Current Education Level**

- No formal education
- Some grade school (1-8<sup>th</sup> grade)
- Completed grade school
- Some HS (9-12<sup>th</sup> grade, but no diploma)
- HS diploma or GED
- Vocational, business training
- Some college, no degree
- College degree
- Masters degree
- Other: \_\_\_\_\_

**Current Employment Status**

- No employment
- Full-time
- Part-time
- Sheltered workshop
- Has job coach
- VESID involvement
- Other \_\_\_\_\_

**Additional Information, Support Networks, Comments:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**5. ENTITLEMENTS & INCOME**  
*(check all that apply)*

Benefits or Insurance	Currently receives (Enter amount)	Pending - application submitted	Eligible - no application submitted	Ineligible	Unknown	Caseworker
Social Security						
SSI/SSD						
Public Assistance						
Veteran's Benefits						
Medicare/Medicaid (inc. #)						
Food Stamps						
Pension						
Wages/earned income						
Worker's Compensation						
Unemployment						
Private insurance (inc. #)						
Trust Fund						
Medication Grant						
Alimony						

**Representative Payee**  
 Yes (Name): \_\_\_\_\_  
 No  
 Needs

**Ability to budget money**  
 Independently  
 Needs help  
 Unable  
 Unknown

**6. PSYCHIATRIC INFORMATION**

<i>AXIS</i>	<i>DESCRIPTION (include primary and secondary dx)</i>	<i>CODE</i>
Axis I		
Axis II		
Axis III		
Axis IV		
Axis V		

**Current or last services (check all that apply):**

**No prior service**

	<i>HISTORIC</i>	<i>CURRENT</i>	<i>LOCATION</i>	<i>DATES</i>	<i>CIRCUMSTANCES</i>
State Psych. Center (inpt)					
General Hospital					
Mental Health Residential					
Mental Health Outpatient					
CSP Mental Health Program					
Emergency Mental Health (non-residential)					
Prison, jail, court					
Local mental health practitioner					
Case management (specify type)					

<b>REFERRAL INFORMATION</b> <b>SPOA-Adult PAGE FOUR</b>	NAME: Last	First	MI

**Current medications (psychiatric and medical) LIST ALL KNOWN ALLERGIES**

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**Prescribing doctor:** \_\_\_\_\_

Number of psychiatric hospitalizations in past 12 months: \_\_\_\_\_

Number of psychiatric ER visits in the past 12 months: \_\_\_\_\_

- Current case management/ACT  No  Yes, specify \_\_\_\_\_
- Current AOT investigation/court order  No  Yes, specify \_\_\_\_\_
- Compliance with treatment  No  Yes, specify \_\_\_\_\_
- Compliance with medications  No  Yes, specify \_\_\_\_\_

**7. LETHALITY/DANGEROUSNESS/  
RISK FACTORS** *(check all that apply)*

	History	Current	Date of most recent event	Dates of previous attempts	Method
Suicidal ideation					
Suicidal attempts					
Violence to others					
Arson					
Destruction of property					
Victim of abuse					
Perpetrator of abuse					

**8. LEGAL**  
*(Current Criminal Justice Status)*

- None
- Released from jail/prison in last 30 days
- Currently incarcerated – prison
- Currently incarcerated-jail
- Other \_\_\_\_\_
- Alternative to incarceration (any voc. or addictions treatment)
- PPL 33.20
- Parole, Officer: \_\_\_\_\_ ph # \_\_\_\_\_ - \_\_\_\_\_
- Probation, Officer: \_\_\_\_\_ ph # \_\_\_\_\_ - \_\_\_\_\_

**Number of arrests in past 12 months:** \_\_\_\_\_

**Number of incarcerations in past 12 months:** \_\_\_\_\_



**11. COMMUNITY SURVIVAL SKILLS**

SKILL	INDEPENDENT (requires no assistance)	NEEDS HELP	UNABLE	REJECTS
ADL's (eating, hygiene, grooming, dressing, toileting)				
Personal safety (crossing streets, not getting lost, respond appropriately in an emergency)				
Use of public transportation and other community resources				
Plan, shop, prepare meals and clean				
Use/engagement with mental health services (taking medications, making appts, adherence to regimen/programs)				
Use/engagement in medical services (annual physical, and if applicable, taking meds, making appts, adherence to regimen, special diets, etc.)				
Social relationships (ability to establish or maintain satisfactory relationships with peers)				
Self-direction (impulse control, decision-making, judgment and value system)				

**12. ADDITIONAL COMMENTS**

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<b>13. SIGNATURE OF CLIENT:</b>	Mail or fax completed referral and release to:  <p style="text-align: center;"> <b>Single Point of Access</b>  <b>Chautauqua County Mental Hygiene</b>  <b>333 E. 5<sup>th</sup> Street, Jamestown, NY. 14701</b>  <b>Phone: 716-661-8850 Fax: 716-753-9724</b> </p>
<b>Signature/Title/Agency of Person Completing Referral:</b>	<b>Date:</b>

**Chautauqua County Department of Mental Hygiene**

**OBTAINING AND RELEASING OF PSYCHIATRIC  
AND/OR SUBSTANCE ABUSE INFORMATION  
for  
SINGLE POINT OF ACCESS PROGRAM for ADULTS**

Client Name:	<input type="text"/>
Date of Birth:	<input type="text"/>

**Client consent form:**

Single Point of Access Program For Adults is hereby granted permission to release and/or obtain information from my referral to and from the Committee Representatives of and/or Records Departments from: the referral source, BestSelf Behavioral Health ACT Program & Outpatient Mental Health; Buffalo Psychiatric Center; Lakeside Clinic; The Resource Center; Southern Tier Environments for Living (STEL); Blue Skies Consultation; Evergreen Health Services; Hillside Family of Agencies; INTANDEM; Monroe Plan; Summit Community Services Continuing Day Treatment Program and Outpatient Clinics; UPMC Chautauqua Hospital Inpatient and Outpatient Mental Health Programs, Allwel Western New York, UPMC Chemical Dependency; Mental Health Association; Recovery Options Made Easy, Inc.; Chautauqua Opportunities Inc.; The Chautauqua Center; Chautauqua Department of Mental Hygiene (CCDMH), CCDMH Case Management, CCDMH Outpatient Mental Health, CCDMH Child SPOA Program, CCDMH AOT Program and Forensic Services, Chautauqua County Chemical Dependency Services; Chautauqua County Department of Health & Human Services; Chautauqua County Department of Health; Chautauqua County Office for Aging; and Chautauqua County Probation Department.

**OTHER:** \_\_\_\_\_ **EXCEPTIONS:** \_\_\_\_\_  
(to above)

I understand that information in my referral may contain information about my identity, diagnosis, treatment, prognosis, and may contain information about psychiatric and/or substance abuse diagnosis. I understand the only information disclosed will be pertinent and necessary to determine housing and case management needs. I further understand I have the right to attend the SPOA committee discussion regarding the appropriate level of care for my needs.

The purpose or need for disclosing and obtaining information is:

**To allow the SPOA Committee to determine appropriate level of care and coordinate treatment.**

I am not giving permission for any re-disclosure of this information other than specified above.

**INSTRUCTIONS:** Client or person acting for client **must** sign **A and B** to give permission for the release of information and to authorize permission for review by the SPOA Committee. **C is signed only when there is denial of permission.**

**A.** *My consent will expire when discharged from the SPOA Program **OR** on this date \_\_\_\_/\_\_\_\_/\_\_\_\_. I hereby grant permission for the exchange of information to the parties authorized. I also understand that I have the right to cancel my permission to release or obtain information at any time.*

Signature of client/person acting for client	Relationship	Date	Signature of Witness	Title	Date

**B.** *I hereby authorize the SPOA Committee review of my SPOA application and all relevant records obtained by the Single Point of Access Program, for the purpose of determining eligibility for services and level of care. I understand the Committee is comprised of representatives of various human service agencies in Chautauqua County, and that Committee members will hold all information in confidence.*

Signature of client/person acting for client	Relationship	Date	Signature of Witness	Title	Date

**C.** *I hereby refuse to authorize the release of information to the person/organizations, facilities, or programs above.*

Signature of client/person acting for client	Relationship	Date	Signature of Witness	Title	Date